

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: SUNAYANA INVESTMENT CO LTD

2. Scrip Code/Name of Scrip/Class of Security 29421 Equity

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) - 31(1)(b)

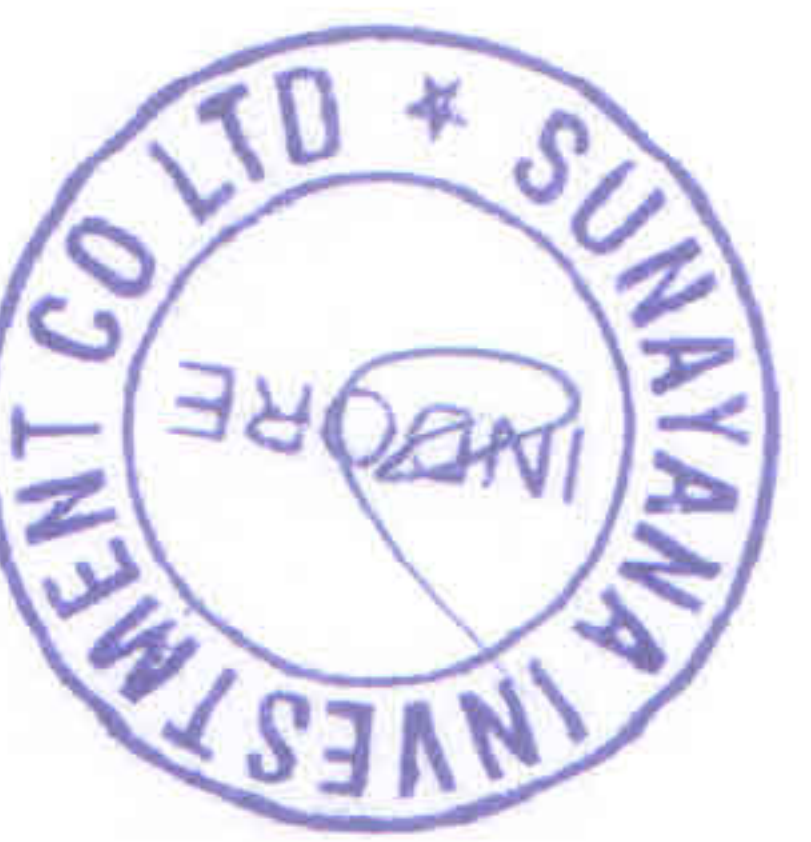
a. If under 31(1)(b) then indicate the report for Quarter ending **March 31, 2016**

b. If under 31(1)(c) then indicate date of allotment/extinguishment -

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | YES | |
| 3 Whether the Listed Entity has any shares against which depository receipts | | No |
| 4 Whether the Listed Entity has any shares in locked-in? | YES | |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Name of Listed Entity: **SUNAYANA INVESTMENT CO LTD**
 Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-----------|--------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | Class Equity | Class Oth | Total | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 1 | 57550 | 0 | 0 | 57550 | 0.81 | 57550 | 0 | 0.81 | 0 | 0.00 | N.A | N.A | 0 | | |
| (B) | Public | 118 | 7037450 | 0 | 0 | 7037450 | 99.19 | 7037450 | 0 | 99.19 | 6855000 | 96.62 | N.A | N.A | 1542500 | | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRS | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | N.A | N.A | 0 | | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | N.A | N.A | 0 | | |
| | Total | 119 | 7095000 | 0 | 0 | 7095000 | 100.00 | 7095000 | 0 | 100.00 | 6855000 | 96.62 | N.A | N.A | 1542500 | | |

Place: Indore
 Date: 18/04/2016



Alamgir
 Venu Devidas Chougule
 (Director)
 DIN No: 07019614

FOR SUNAYANA INVESTMENT CO LTD

Name of Listed Entity:

SUNAYANA INVESTMENT CO LTD

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (i) | PAN (ii) | No. of shareholder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of A+B+C2 | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | As a % of total shares held (xiii) | Number of equity shares held in dematerialized form (xiv) | |
|---|------------|--------------------------|--|---------------------------------------|--|--|--|---|--------------|-------|-------------------------|--|--|----------------------------------|---------------------------------|---|------------------------------------|---|--|
| | | | | | | | | Class Equity | Class Others | Total | | | | No. (a) | As a % of total Shares held (b) | | | | |
| 1 Indian | | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | | | | | | | | | | | | | | | | | | |
| PRADEEP RAMLAKHAN SINGH | DJOPS2319A | 1 | 57550 | 0 | 0 | 57550 | 0.81 | 57550 | 0 | 57550 | 0.81 | 0 | 0.81 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (b) Central Government/ State Government(s) | | | | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| Sub-Total (A)(1) | | 1 | 57550 | 0 | 0 | 57550 | 0.81 | 57550 | 0 | 57550 | 0.81 | 0 | 0.81 | 0 | 0.00 | 0 | 0.00 | 0 | |
| 2 Foreign | | | | | | | | | | | | | | | | | | | |
| Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | | | |
| (a) Government | | | | | | | | | | | | | | | | | | | |
| (b) Institutions | | | | | | | | | | | | | | | | | | | |
| (c) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| (f) Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | 1 | 57550 | 0 | 0 | 57550 | 0.81 | 57550 | 0 | 57550 | 0.81 | 0 | 0.81 | 0 | 0.00 | 0 | 0.00 | 0 | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Place: Indore

Date: 18/04/2016



FOR SUNAYANA INVESTMENT CO LTD

Veenu Devidas Chougule

(Director)

DIN No: 07019614

| | | | | | | | | | | | | | | | | | | |
|------|--|------------|-----|---------|---|---|---------|-----------|---------|---|-----------|---|-------|---------|--------|---|---|---------|
| e(1) | Hindu Undivided Family | | 8 | 160000 | 0 | 0 | 160000 | 2.26 | 160000 | 0 | 2.26 | 0 | 2.26 | 150000 | 93.75 | 0 | 0 | 150000 |
| | RAJNIKANT CHUNILAL SHAH - HUF | AADH53421A | 1 | 125000 | 0 | 0 | 125000 | 1.76 | 125000 | 0 | 1.76 | 0 | 1.76 | 125000 | 100.00 | 0 | 0 | 125000 |
| e(2) | Other Body Corporates (Less than 1%) | | 26 | 5335950 | 0 | 0 | 5335950 | 75.21 | 5335950 | 0 | 75.21 | 0 | 75.21 | 5312500 | 99.56 | 0 | 0 | 0 |
| | GARIMA JAIN (PARTNER OF SHYAM TRADE | | 1 | 350000 | 0 | 0 | 350000 | 4.93 | 350000 | 0 | 4.93 | 0 | 4.93 | 350000 | 100.00 | 0 | 0 | 0 |
| | MANISHKUMAR NAHATA (PARTNER OF AR | | 1 | 350000 | 0 | 0 | 350000 | 4.93 | 350000 | 0 | 4.93 | 0 | 4.93 | 350000 | 100.00 | 0 | 0 | 0 |
| | RAJ KARAN NAHATA (PARTNER OF LOTUS | | 1 | 300000 | 0 | 0 | 300000 | 4.23 | 300000 | 0 | 4.23 | 0 | 4.23 | 300000 | 100.00 | 0 | 0 | 0 |
| | JENNIFER MULTITRADING PRIVATE LIMIT | | 1 | 400000 | 0 | 0 | 400000 | 5.64 | 400000 | 0 | 5.64 | 0 | 5.64 | 400000 | 100.00 | 0 | 0 | 0 |
| | NAVJIN AGARWAL (PARTNER OF JAISAL TR | | 1 | 350000 | 0 | 0 | 350000 | 4.93 | 350000 | 0 | 4.93 | 0 | 4.93 | 350000 | 100.00 | 0 | 0 | 0 |
| | SADHU COMMOSALE LLP | | 1 | 500000 | 0 | 0 | 500000 | 7.05 | 500000 | 0 | 7.05 | 0 | 7.05 | 500000 | 100.00 | 0 | 0 | 0 |
| | ANVITA SALES CORPORATION LLP | | 1 | 300000 | 0 | 0 | 300000 | 4.23 | 300000 | 0 | 4.23 | 0 | 4.23 | 300000 | 100.00 | 0 | 0 | 0 |
| | ABRV TRADING PRIVATE LIMITED (PARTN | | 1 | 400000 | 0 | 0 | 400000 | 5.64 | 400000 | 0 | 5.64 | 0 | 5.64 | 400000 | 100.00 | 0 | 0 | 0 |
| | MONAECUM PROPERTIES PVT LTD & JENIF | | 1 | 450000 | 0 | 0 | 450000 | 6.34 | 450000 | 0 | 6.34 | 0 | 6.34 | 450000 | 100.00 | 0 | 0 | 0 |
| | PANKTI COMMOSALES LLP | | 1 | 400000 | 0 | 0 | 400000 | 5.64 | 400000 | 0 | 5.64 | 0 | 5.64 | 400000 | 100.00 | 0 | 0 | 0 |
| | JATAN DEVELOPERS PVT LTD (PARTNER O | | 1 | 300000 | 0 | 0 | 300000 | 4.23 | 300000 | 0 | 4.23 | 0 | 4.23 | 300000 | 100.00 | 0 | 0 | 0 |
| | PRAKASH KUMAR JAIN (PARTNER OF BHAG | | 1 | 437500 | 0 | 0 | 437500 | 6.17 | 437500 | 0 | 6.17 | 0 | 6.17 | 437500 | 100.00 | 0 | 0 | 0 |
| | AINESH TRADING PRIVATE LIMITED PART | | 1 | 325000 | 0 | 0 | 325000 | 4.58 | 325000 | 0 | 4.58 | 0 | 4.58 | 325000 | 100.00 | 0 | 0 | 0 |
| | DINESH SINGHAL (PARTNER OF APURVA T | | 1 | 450000 | 0 | 0 | 450000 | 6.34 | 450000 | 0 | 6.34 | 0 | 6.34 | 450000 | 100.00 | 0 | 0 | 0 |
| | Sub-Total (B)(3) | | 118 | 7037450 | 0 | 0 | 7037450 | 99.188865 | 7037450 | 0 | 99.188865 | 0 | 99.19 | 6855000 | 99.19 | 0 | 0 | 1542500 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 118 | 7037450 | 0 | 0 | 7037450 | 99.19 | 7037450 | 0 | 99.19 | 0 | 99.19 | 6855000 | 99.19 | 0 | 0 | 1542500 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Note:- * 5312500 No.of equity shares where allotted on 09th May, 2015 to Non Promoters on a preferential basis to conversion of warrants, however the shares was not credit in the respective allottees demate account.

Place: Indore
Date: 18/04/2016



FOR SUNAYANA INVESTMENT CO LTD
Venu Devidas Chougule
(Director)
DIN No: 07019614

Name of Listed Entity: _____

SUNAYANA INVESTMENT CO LTD

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders (i) | PAN (ii) | No. of shareholder (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares of Depository Receipts (vi) | Total no. shares held (vii = iv+v+vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of Total Voting rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) (Not Applicable) | |
|-----|--|----------|--------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|-----------------------------|---|-----------------------------|--|---|
| | | | | | | | | | Class X | Class Y | Total | | | | No. total Shares held | As a % of total Shares held | No. (Not applicable) | As a % of total shares held | | |
| 1 | Custodian/DR Holder Name of DR Holder (if available) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Total Non-Promoter- Non Public Shareholding (C) = (C(1)+(C)2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Place: _____
Date: _____

Indore
18/04/2016



FOR SUNAYANA INVESTMENT CO LTD
Venu Devidas Chougule
(Director)
DIN No: 07019614

Venu Devidas Chougule